

NEDGROUP INVESTMENTS MULTIFUNDS PLC (the Company)

APPENDIX FOR UK INVESTORS

Dated: 22 February 2012

The Company is a company incorporated with limited liability as an open-ended investment company with variable capital and segregated liability under the laws of Ireland. The Company is regulated and authorized by the Central Bank of Ireland. The Company is authorised in Ireland as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (S.I. No. 352 of 2011) as amended from time to time.

This Appendix for UK Investors form part of, and should be read in conjunction with, the Prospectus for the Company dated 19 August 2011 and the addendum thereto dated 20 February 2012 and, unless otherwise stated, capitalised terms in this Appendix for UK Investors shall have the same meaning as in the Prospectus.

The Company and certain of its sub-funds are recognised in accordance with section 264 of the Financial Services and Markets Act 2000. The following sub-funds (the Sub-Funds) are so recognised:

- Nedgroup Investments Growth MultiFund
- Nedgroup Investments Income MultiFund
- Nedgroup Investments Balanced MultiFund

There are specific risks associated with an investment in any of the Sub-Funds. The attention of potential investors in the United Kingdom (UK) is drawn to the description of risk factors connected with each Sub-Fund. These are detailed in the prospectus of the Company, and the relevant Supplement applicable to the Sub-Fund in question.

Nothing in this Appendix for UK Investors or the Prospectus should be construed as advice on the merits of an investment in the Sub-Funds.

The Company is required under the rules of the FSA to maintain certain facilities for UK investors at an address in the UK. The following entity will act a facilities agent:

Nedgroup Investment Advisors (UK) Limited
1st Floor Old Mutual Place
2 Lambeth Hill
London EC4V 4GG
United Kingdom

The responsibility of the facilities agent is to provide a place of business where a person can obtain (at a reasonable charge) or inspect (free of charge) copies of the documentation of the Company, including the Prospectus, Supplements, Key Investor Information Documents, and the latest yearly and half yearly reports. They also provide information in relation to the price of shares of the Company.

Particulars of the procedure to be followed in connection with the subscription and purchase and with the redemption and sale of shares are set out in the Prospectus.

Any Shareholder wishing to redeem or arrange for the redemption of Shares (and obtain payment for such Shares) may contact the facilities agent at the address specified above.

Any complaints relating to the Company can be submitted to the facilities agent at the address specified above.